

FORM NL-28-STATEMENT OF ASSETS - 3B

Company Name & Code: Raheja QBE General Insurance Co.Ltd. , 141

Statement as on: 30th September 2011

Statement of Investment Assets (General Insurer, Re-insurers)

(Business within India)

Rs. In Lakhs

Periodicity of Submission: Quarterly

| No | PARTICULARS | SCH | AMOUNT |
|---|------------------------------|-----|---------------|
| 1 | Investments | 8 | 18,655 |
| 2 | Loans | 9 | - |
| 3 | Fixed Assets | 10 | 173 |
| 4 | Current Assets | | |
| | a. Cash & Bank Balance | 11 | 8 |
| | b. Advances & Other Assets | 12 | 1,043 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | 563 |
| | b. Provisions | 14 | 578 |
| | c. Misc. Exp not Written Off | 15 | - |
| | d. Debit Balance of P&L A/c | | (1,962) |
| Application of Funds as per Balance Sheet (A) | | | 20,700 |

| | Less: Other Assets | SCH | Amount |
|--|----------------------------------|-----|---------------|
| 1 | Loans (if any) | 9 | - |
| 2 | Fixed Assets (if any) | 10 | 173 |
| 3 | Cash & Bank Balance (if any) | 11 | 8 |
| 4 | Advances & Other Assets (if any) | 12 | 1,043 |
| 5 | Current Liabilities | 13 | 563 |
| 6 | Provisions | 14 | 578 |
| 7 | Misc. Exp not Written Off | 15 | - |
| 8 | Debit Balance of P&L A/c | | (1,962) |
| TOTAL (B) | | | 2,045 |
| 'Investment Assets' As per FORM 3B (A-B) | | | 18,655 |

| No | 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) | % Actual | FVC Amount | Total | Market Value |
|-------------------------|---|-------------------|---------|------------------|---------------|----------------------|---------------|-------------|------------------|------------------|
| | | | Balance | FRSM* | | | | | | |
| | | | (a) | (b) | (c) | d = (b+c) | | (e) | (d + e) | |
| 1 | G. Sec. | Not less than 20% | 0 | 5,654.78 | 267.10 | 5,921.87 | 31.74 | 0.00 | 5,921.87 | 5,901.09 |
| 2 | G. Sec or Other Apporved Sec. (incl. (1) above) | Not less than 30% | 0 | 5,654.78 | 267.10 | 5,921.87 | 31.74 | 0.00 | 5,921.87 | 5,901.09 |
| 3 | Investment subject to Exposure Norms | | | | | | | | 0.00 | |
| | 1. 'Housing & Loans to SG for Housing and FFE, Infrastructure Investments | Not less than 15% | 0 | 5,273.44 | 249.08 | 5,522.52 | 29.60 | 0.00 | 5,522.52 | 5,416.87 |
| | 2. Approved Investments | Not exceeding 55% | 0 | 6,885.64 | 325.23 | 7,210.88 | 38.65 | 0.22 | 7,210.88 | 7,203.93 |
| | 3. Other Investments (not exceeding 25%) | | | | | | | | | |
| Total Investment Assets | | | 0 | 17,813.86 | 841.41 | 18,655.27 | 100.00 | 0.22 | 18,655.27 | 18,521.88 |

Certification:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed