

FORM NL-33 - SOLVENCY MARGIN - KGII

TABLE - II

Insurer: RAHEJA QBE GENERAL INSURANCE COMPANY LIMITED

Solvency for the Quarter ended on 30th SEPT 2011

Available Solvency Margin and Solvency Ratio

(Rs. in Lacs)

| Item | Description | Notes No. | Amount |
|------|--|-----------|------------------|
| (1) | (2) | (3) | (4) |
| 1 | Available Assets in Policyholders' Funds (adjusted value of Assets as mentioned in Form IRDA-Assets-AA): | | 889.58 |
| | Deduct: | | |
| 2 | Liabilities (reserves as mentioned in Form HG) | | 845.88 |
| 3 | Other Liabilities (other liabilities in respect of Policyholders' Fund as mentioned in Balance Sheet) | | 13.60 |
| 4 | Excess in Policyholders' Funds (1-2-3) | | 30.10 |
| 5 | Available Assets in Shareholders' Funds (value of Assets as mentioned in Form IRDA-Assets-AA): | | 18,729.49 |
| | Deduct: | | |
| 6 | Other Liabilities (other liabilities in respect of Shareholders' Fund as mentioned in Balance Sheet) | | 286.40 |
| 7 | Excess in Shareholders' Funds (5-6) | | 18,443.09 |
| 8 | Total Available Solvency Margin [ASM] (4+7) | | 18,473.19 |
| 9 | Total Required Solvency Margin [RSM] | | 5,000.00 |
| 10 | Solvency Ratio (Total ASM/Total RSM) | | 3.69 |